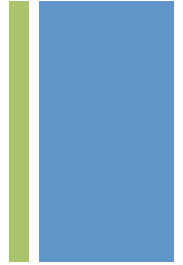




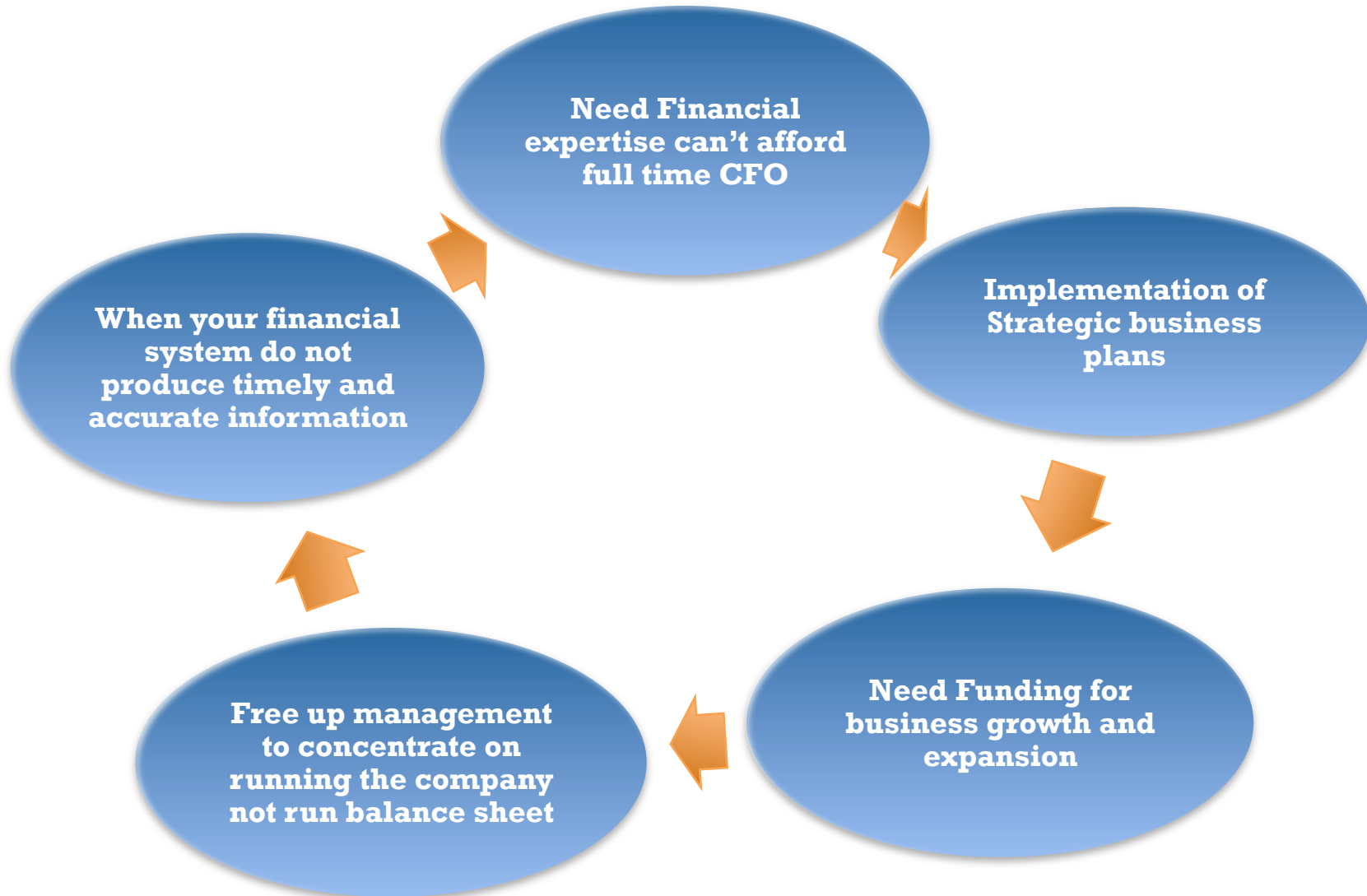
We assist start-up and existing business entities to identify and capitalise on business opportunities.

We provide practical solutions, in-depth expertise to complex business issues and implementation support to the clients.





Why Virtual CFO





Services

CFO support services

- * Business & financial planning
- * Operational analysis
- * Accounting and Management Auditing
- * Non-executive director services

MIS system recommendation and implementation.

- Profit & Loss account & Balance-sheet analysis with appropriate comparisons
- Key performance indicators
- Analysis of budget Vs actuals
- Working capital management- Debtors and Creditors analysis

Virtual CFO – Transactions to Compliance & Management Support

Specialised Regulatory Compliance & Advisory

- * Income Tax, Service tax,
- * VAT & CST, Custom, Excise, DGFT,
- * FEMA , Companies Act / SEBI

Annual Closing of Accounts and Preparation of Balance sheet

- Liaising with auditors to ensure smooth completion of audit.
- Various Regulatory Compliance



FACILITATES FOREIGN COMPANIES TO SET UP BUSINESS IN INDIA.





One Stop Complete Business Solutions to start up and Existing Business entities



Registration, formation and incorporation of private, public, limited Liability Partnerships, Non-profit organization and one person companies.

Maintenance and Updating of records, registers, books etc. Statutory Compliances of multiple regulatory authorities.

**Financial, Business and Technical Due Diligence.
Transaction Advisory Services Human Resource support.**



INVESTMENT BANKING – PRIVATE EQUITY AND BANK FINANCE FOR PROJECT & WORKING CAPITAL.



PROJECT MANAGEMENT & FINANCIAL ADVISORY SERVICES	CORPORATE FINANCING
<ul style="list-style-type: none">• Determining optimum project funding requirement and capital structuring.• Assessing suitability of various funding alternatives based on project cash flow.• Preparing comprehensive project reports and business plans.• Arranging rupee/foreign currency loan, project financing ECBs, etc.	<ul style="list-style-type: none">• Term Loan for expansion and modernization.• Hire Purchase & Lease Finance• Working capital / Corporate Loan• Acquisition finances both domestic International• Buyer/Supplier credit• Financial Restructuring:• Loan Against Property and Lease Rental Discounting



MERGERS & ACQUISITIONS

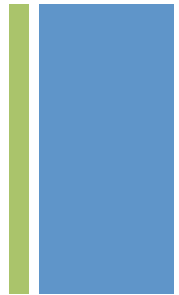
Our M&A Advisory team offers services for identifying target companies and joint venture partners to help forge strategic alliances.

- Advise on the Valuation of the company.
- Providing purchasers with greater certainty over the nature of the business and the its cash flow.
- Assessing the accuracy of Financial Statements.
- Presenting the Offer in a structured manner to attract maximum value for the stakeholders.
- To help the client in initiating and finalizing the terms of transaction.

PRIVATE EQUITY PLACEMENT

We interact closely with various private equity funds. Our understanding of the focus areas of the funds allows us to guide our clients through the entire fund raising process.

- We present the Offer in a structured manner.
- Preparation of Information Memorandum and Financial Projections
- Evaluation of the shortlisted companies and negotiating with them on the commercial terms.
- Provide assistance in due diligence.





TRANSACTION ADVISORY

RESTRUCTURING, TAKEOVER, VALUATION AND DUE DILIGENCE.

RESTRUCTURING

- We provides restructuring advisory services to companies and its stakeholders that is lenders, investors, etc
- We support companies in managing turn-around processes and in allocating capital and investment .
- We help the client in One Time settlements (OTS) and Financial Restructuring .

VALUATION

- A business valuation is the process of determining what your business is worth.
- Our valuation opinions are well-reasoned and thoroughly documented.
- Based on specific need of our client we help quantify and articulate value for transactions, investments, family settlements, taxation and strategic management purposes.

DUE DILIGENCE

- Our team of experts will offer you the agility necessary to evaluate and close deals, while mitigating risk and identifying the potential for a healthy return on investment.
- We will address a range of financial, commercial, and operational issues as part of the due diligence process.



CORE TEAM

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